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## Stock Gift Form

### I. Donor Information

Please submit the following information to your financial advisor/stock broker and also send or email a copy to the **Catholic Foundation of Southern Minnesota** at the address below to ensure that your gift can be identified when it arrives at Edward Jones and to make certain that you and your parish are properly credited for your generous donation.

|   |                    |                         |
|---|--------------------|-------------------------|
| Date: _____   | Donor ID: _____    |                         |
| Donor Name: _____   |                    |                         |
| Donor Address: _____  |                    |                         |
| City: _____   | State: _____       | Zip: _____              |
| Parish: _____   | Parish City: _____ |                         |
| Campaign/Appeal or Designation: _____<br><i>(ie. Catholic Ministries Appeal, Rooted in Faith, or other specific reason/benefiting organization)</i> |                    |                         |
| Name of Stock: (1) _____  | _____              | <i>Number of Shares</i> |
| Name of Stock: (2) _____  | _____              | <i>Number of Shares</i> |
| Name of Stock: (3) _____  | _____              | <i>Number of Shares</i> |
| Broker Firm Before Transfer: _____  |                    |                         |

### II. Instructions for Transfer Agent

Broker Number (DTC): DTC-0057  
FBO: Catholic Foundation of Southern Minnesota (EIN 41-1691198)  
750 Terrace Heights, Suite 105  
PO Box 30098  
Winona, MN 55987

Edward Jones Account Number: 553-05530-1-4  
Broker: Edward Jones  
Ronald/Brian Thurow  
157 West Third Street  
Winona, MN 55987  
(507) 452-7470

Please provide a notification or memo to the Foundation to help identify the donor.